

Electrify Santa Monica Rebate Program













Program Overview

The City of Santa Monica's Office of Sustainability and the Environment is offering rebates for electrification of buildings. Electrification refers to the process of replacing everything that burns fossil fuels with efficient electric alternatives. Rebates are available for single family residences, multi-family residences, and small businesses. Eligible low-income residential applicants may qualify for additional funding. Funding is limited and applications will be accepted until funding is exhausted.

Additional funding for electric appliances may be found through <u>The Switch is On</u>. Additional funding for Level 2 EV charging equipment is available through the <u>SCAQMD Residential EV Charging Incentive Program</u>. Applying for these additional rebate programs is encouraged for maximum savings.

Eligible Properties

Symbol	Property Type			
	Single-Family Residence			
#	Multi-Family Residence (In-Unit)			
	Multi-Family Residence (Communal Space)			
	Small Business (250 employees or less)			

General Requirements

- New electric equipment must replace existing gas equipment
- Rebates can be applied to equipment and installation labor for projects completed on or after July 1, 2021.
- Each applicant is eligible for one rebate per appliance type per address (include multifamily unit number in application, if applicable).
- Rebates will only be issued for existing buildings; new construction is not eligible for this program.
- Commercial properties are not eligible for income qualified rebates.
- Equipment must be fixed to the property.
- Equipment must be installed by a Santa Monica-licensed and insured contractor

Heat Pump HVAC



Eligible	Notes	System	Unit Tons	Mir	n. Unit Efficie	ency	Standard Rebate	Income Qualified Rebate
				SEER	EER	HSPF		
	Packaged	< 5 5	15.0	12	8.2			
		Packaged		IEER	EER	СОР	\$600	\$1,200
	1	or Split	6 - 8.5 10	12.0	11	3.4	\$600	\$1,200
			12 - 18	11.4	10	2.2]	
			20	10.4	10	3.2		

¹Must be AHRI certified

Heat pump HVAC may be added to buildings without air conditioning systems

Heat Pump Water Heater



Eligible	Notes	Equipment	Gallon Capacity	Min. Unit Efficiency	Standard Rebate	Income Qualified Rebate
⋒	1221	Heat Pump Water	< 50	— EF ≥ 3.0	\$400	\$1,000
晶田	1,2,3,4	Heater	≥ 50		\$600	\$2,000

¹Must be ENERGY STAR qualified

Clothes Dryer – Heat Pump or Condensing



Eligible	Notes	Equipment	Standard Rebate	Income Qualified Rebate	
間の問題	1	Electric Heat Pump Clothes Dryer or Condensing Combined Washer & Dryer	\$400	\$800	
¹ Must be ENERGY STAR certified					

²Must meet NEEA Tier 3 Advanced Water Heater Specification

³First Hour Rating (FHR) ≥ 50 gallons/hour

⁴Appliances using a refrigerant with a GWP ≤ 700 are eligible for an additional \$200 of rebate funding. Heat pumps using refrigerants with low global warming potentials (GWP≤ 700) are an emerging market in North America, with limited models currently available.

Service Panel Upgrade



Eligible	Notes	Equipment	Standard Rebate	Income Qualified Rebate	
	1,2	Electric Service Panel Upgrade	\$800	\$2,000	
1 Must be installed in conjunction with one or more fuel-switching projects					

¹ Must be installed in conjunction with one or more fuel-switching projects ²EV projects exempt.

Food Service





Eligible	Notes	Equipment	Standard Rebate	Income Qualified Rebate
	1,2,3,4	Induction Range	\$600	\$1,400
	1,2,3,5	Portable Induction Hob	\$50	
	6	Electric Commercial Griddle	\$300	N/A
鸓田	6	Electric Commercial Fryer	\$300	

¹Must be national lab certified (UL Listed or NSF/ETL/CSA Certified)

²Must be all-electric

³Cooktop must be entirely induction

⁴Two hob minimum

⁵Does not require a permit for installation

⁶Must be ENERGY STAR qualified

Electric Vehicle Charging





Eligible	Notes	Equipment	Standard Rebate	Income Qualified Rebate
用用厂	1	EV Outlet Only - Level 1 (120 V) or Level 2 (240 V)	¢1 F00	¢2.000
	1,2	EV Charging Station - Level 2 (240 V)	\$1,500	\$3,000
	1,3	Electrical Upgrades		

¹Ineligible rebate costs: electric vehicles (EVs), Level 3/DC fast charging stations, parking upgrades (ADA), inspection corrections, permit costs for panel upgrades

Find an Installer

These lists are provided for convenience only and have been developed by utility partners.

• The Switch is On

EV Charger Installation Resources and to Find an Installer

Office of Sustainability & the Environment

Rebate Application Steps

Step 1: Review the program requirements and details to confirm eligibility. Complete your online application here.

- You will be notified via email if your application is approved and your rebate funding has been reserved.
- Rebate checks will only be issued to the property owner or a tenant with expressed approval from the property owner. You will need to submit a <u>W-9</u> for the property owner or designated payee and W-9 information must match IRS records.
- Rebate checks cannot be issued to contractors.
- Income-Qualified Rebates, verify eligibility be uploading *one of the following*:

²Chargers must utilize the SAE J1772 charging plug and must be new and unused; certified by Underwriters Laboratories Inc (UL Listed)

³Panel upgrades, adding a sub-panel, adding a separate panel from the existing service, utility service upgrades

- A copy of your utility bill showing participation in the CARE or FERA discounted rate programs; or
- Verification that the unit is deed restricted affordable housing; or
- Verification that the unit is affordable housing provided by Community Corporation of Santa Monica: or
- A completed Low-Income Eligibility Form.

Step 2: Obtain at least one cost estimate for equipment and installation from a licensed contractor.

- Submit a cost estimate within four weeks after your application has been approved
- Cost estimates must include the following information:
 - o Contractor name, address, and contact information
 - City of Santa Monica business license #
 - o Project description, including what equipment is being removed
 - Specification sheets for new equipment

Please email cost estimate to peter.roquemore@santamonica.gov with the following subject line: Electrification Rebate – Cost Estimate, Last Name

Step 3: Work with your contractor to fill out and submit a permit application.

- Submit within four weeks.
 - How to Submit a Permit Application
 - o EV Charger Permit Application; or
 - Single-trade Permit Application (to add a new electric appliance/if there is already electricity serving the appliance location); or
 - Combination Permit Application (to switch from gas to electric)
- Begin the installation of your electric appliance(s) once you receive the permit.

Permitting Tips

- If you are installing an EV charging outlet only, make sure that your contractor clearly notes this on the permit application and site plan (outlets typically have shorter permit reviews).
- Make sure that the email listed on the permit application matches the proper contact to respond to Plan Check comments (i.e. contractor)
- If applying online, respond to any Plan Check comments on your permit application ASAP to avoid permitting delays. Your contractor will receive an email notification if there are comments to review.

Step 4: After the appliance has been installed, your contractor will <u>schedule an inspection</u> with the Building & Safety Division.

Step 5: Submit the following documentation to receive the rebate check:

- Permit number and proof of final inspection from the Building & Safety Division
- Proof of payment for the installation and equipment (paid invoice)
- Photos of installed equipment (include one photo of equipment installed and one photo of the make/model label)

Please email proof of inspection and proof of payment within **two weeks** of your final inspection date to peter.roquemore@santamonica.gov with the subject line: *Electrification Rebate – Final Docs, Last Name*

Step 6: Receive your rebate check.

- The City will issue the rebate check to your designated payee.
- Please allow 2-6 weeks for your rebate check to be issued.
- Payee will receive a Form 1099-MISC if the rebate amount given is more than \$600.

Which permit applies to your project?

Project	Permit
Heat Pump HVAC	Single Trade Permit
Heat Pump Water Heater	Single Trade Permit or Combination Building Permit (if electrical upgrades are needed)
Heat Pump Clothes Dryer	Single Trade Permit
Induction Range	Single Trade Permit
Portable Induction Hob	No Permit Needed
Electric Commercial Griddle	Single Trade Permit
Electric Commercial Fryer	Single Trade Permit
EV Outlet Only – Level 1 (120V) or Level 2 (240 V)	EV Charger Building Permit
EV Charging Station – Level 2 (240 V)	EV Charger Building Permit
Multiple Projects	Combination Building Permit
Electric Service Panel Upgrade	Single Trade Permit

Questions?

Please contact peter.roquemore@santamonica.gov or ariana.vito@santamonica.gov

Visit <u>SwitchIsOn.org</u> to learn all about efficient electric appliances for your home.